

# Lupin Methodological Note

On Disclosure of Payments and other Transfer of Values (TOV) to Patient Organisations following the Association of the British Pharmaceutical Industry (ABPI) and EFPIA Code on Disclosure of Transfers of Value.

## 1. Rationale

Lupin Healthcare (UK) Ltd “Lupin” is committed to working in an open and transparent way with Patient Organisations, in order to better serve the needs of patients. We are working in collaboration with the Association of the British Pharmaceutical Industry (ABPI) in order to make sure that we continue to set high standards of ethical interaction between Lupin Healthcare (UK) Ltd and patient organisations within the UK. This document outlines the methodology and definitions used by Lupin in relation to such disclosure.

## 2. Reporting Period

This data pertains to payments corresponding directly or indirectly from Lupin Healthcare (UK) Ltd to patient organisations which took place **from 1st January 2021 to 31st December 2021**.

All consultancy agreements between Lupin and Patient Organisations state that Lupin will disclose Transfer of Value information annually on the basis of Lupin’s legitimate interests.

Data quality checks are performed prior to reporting. Data is then disclosed on the UK company website ([www.Lupinhealthcare.co.uk](http://www.Lupinhealthcare.co.uk)). This link is also extracted and shared with the ABPI Patient Organisation Disclosure UK Platform overseen by the ABPI on behalf of the PMCPA.

## 3. Financial considerations

All payments to Patient Organisations were made in sterling (£). No payments were made in foreign currencies.

All transactions have been correctly accounted for, for both VAT and corporation tax purposes. All company transactions (whether subject to the disclosure of transfer of value or not) are reviewed as part of our annual financial and tax audit procedures. All amounts shown are exclusive of VAT.

## 4. Criteria for Inclusion/Exclusion

The disclosures include no more than is required by the ABPI Code. Information declared includes transfers of values that have been made. Transfers of value are declared according to the year in which the payment (transfer of value) took place. If an activity took place in this reporting period but was paid in 2022, it will be included in the year the transfer of value (payment) took place.

### Cross-border engagement

No cross-border payments were made from global and EMEA Lupin teams to UK Patient Organisations for the reporting period.

### Non-monetary transfers of value

Disclosure of non-monetary transfers of value is made at the equivalent value in monetary terms. No non-monetary transfers of value to patient organisations took place for the reporting period.

### Multi-year contracts

No multi-year contracts took place for the reporting period.

**Indirect transfers of value**

Disclosure of indirect transfers of value were quoted in monetary terms. One indirect transfer of value (employee fundraising) was made to a patient organisation within the reporting period.

**Excluded transfer of values**

No transfer of values were excluded for the reporting period.

**5. Management of recipients' queries**

The UK disclosure data is hosted on the ABPI central platform, please see further information on the ABPI disclosure website.

Lupin has an email address provided which is responsible for any transfer of value (TOV) queries.

Any questions on the content here should be referred to: [information@lupin.com](mailto:information@lupin.com)