

Lupin Methodological Note

On Disclosure of Payments and other Transfer of Values (TOV) to Patient Organisations, Members of the Public (including Patients) following the Association of the British Pharmaceutical Industry (ABPI) and EFPIA Code on Disclosure of Transfers of Value.

1. Rationale

Lupin Healthcare (UK) Ltd “Lupin” is committed to working in an open and transparent way with members of the public and patient organisations, in order to better serve the needs of patients. We are working in collaboration with the Association of the British Pharmaceutical Industry (ABPI) in order to make sure that we continue to set high standards of ethical interaction between Lupin Healthcare (UK) Ltd and patient organisations and members of the public within the UK. This document outlines the methodology and definitions used by Lupin in relation to such disclosure.

2. Reporting Period

This data pertains to payments corresponding directly or indirectly from Lupin Healthcare (UK) Ltd to patient organisations which took place **from 1st January 2022 to 31st December 2022**.

All consultancy agreements between Lupin and patient organisations, members of the public and patients, state that Lupin will disclose Transfer of Value information annually on the basis of Lupin’s legitimate interests.

Data quality checks are performed prior to reporting. Data is then disclosed on the UK company website (www.Lupinhealthcare.co.uk). This link is also extracted and shared with the ABPI Patient Organisation Disclosure UK Platform overseen by the ABPI on behalf of the PMCPA.

3. Financial considerations

The majority of grants, sponsorships and expenses provided to patient organisations and members of the public were made in sterling (£). Payments in foreign currencies have been converted to sterling at the prevailing spot rate on the transaction date using Oanda (currencyconverter).

All transactions have been correctly accounted for, for both VAT and corporation tax purposes. All company transactions (whether subject to the disclosure of transfer of value or not) are reviewed as part of our annual financial and tax audit procedures. All amounts shown are exclusive of VAT.

4. Criteria for Inclusion/Exclusion

The disclosures include no more than the requirements of the ABPI 2021 Code. Information declared in the Disclosure Template includes the transfers of values that have been made. Transfers of value are declared according to the year in which the payment (transfer of value) took place. If an activity took place in this reporting period but was paid in 2023, it will be included in the year the transfer of value (payment) took place.

Cross-border engagement

No cross-border payments were made from global and EMEA Lupin teams to UK Patient Organisations for the reporting period. Out of pocket expenses were made from EMEA to one member of the public during the reporting period.

Non-monetary transfers of value

Disclosure of non-monetary transfers of value is made at the equivalent value in monetary terms. No non-monetary transfers of value took place during the reporting period.

Multi-year contracts

No multi-year contracts took place for the reporting period.

Indirect transfers of value

No indirect transfer of value were made during the reporting period.

Excluded transfer of values

One transfer of value was excluded during the reporting period. Out of pocket expenses for a patient were arranged but cancelled when a patient could not attend an internal meeting in person due to sickness. In this instance no transfers of value took place.

5. Management of recipients' queries

The UK disclosure data is hosted on the ABPI central platform, please see further information on the ABPI disclosure website.

Lupin has an email address provided which is responsible for any transfer of value (TOV) queries.

Any questions on the content here should be referred to: information@lupin.com